



To provide a vehicle for current and future community needs through philanthropic giving

2023 Annual Letter

Message from the President

Dear friends and donors,

It's an honor and privilege to serve on the Board of Directors of the Marysville Community Foundation. The past nine years our donors have made a positive difference in the lives of the people in Marysville and Marshall County. Our big event is our 24-hour Pony Up Marysville Match Day held annually on the first Friday in May. In 2023, \$480,729 was raised that benefited 56 local non-profit organizations. I am humbled by the giving spirit and kindness of our donors. People are learning about charitable giving and the tax benefits that can result from being generous. The Marysville Community Foundation has provided new and improved ways for our community, and organizations to both grow and prosper.



I would like to thank you for your past support and encourage you to continue to give. By working together, we can make Marysville and Marshall County a better place to live, work, and visit for many generations to come.

Jeff Crist, Marysville Community Foundation President

2023 Pony Up Marysville Match Day

Pony Up Marysville Match Day is a 24-hour day of giving that is held annually on the first Friday in May. On that day the Marysville Community Foundation will match donations made to the participating funds. Matching funds of \$90,500 were available to provide a 50% match up to \$2,500 per organization.



\$390,229 in donations

plus



\$90,500 in matching funds

2023 Total

\$480,729



1217 total gifts

to



56 nonprofit organizations

2024 PUMMD

May 3, 2024



PonyUp
Marysville.com

WHAT IS A DONOR ADVISED FUND?

A donor advised fund (DAF) at the Marysville Community Foundation is easy to establish and enables donors to simplify and consolidate their charitable giving while remaining actively involved in recommending grants to nonprofit organizations. A DAF also provides a way to build a tradition of charitable giving in a family. Many donors chose to involve children and grandchildren as advisors during their lifetime, or involve them as successor advisors after they are no longer actively involved with the fund.

Donors may recommend grants to any 501(c)(3) public charity in the United States. Our foundation performs due diligence to ensure grants are given to organizations that meet current IRS requirements. We take care of all the administrative details, so that our donors may focus on charitable giving.

BOARD MEMBER SPOTLIGHT



When the concept for Marysville Community Foundation was announced, I didn't comprehend the impact it would have on our community. I participated in the first Pony Up Match Day and was impressed with the way it was run and the ease of donating to a

group that I chose to, but may not have otherwise thought of. Wow – how amazing is the growth of match day and what has been accomplished with it! The number of funds in the foundation continues to grow as people see the benefits of partnership. I was honored to be asked to serve on the board of an organization that has made such an impact on our community by giving everyone the opportunity to easily donate to a cause that is important to them.

Patty Holle, MCF Secretary



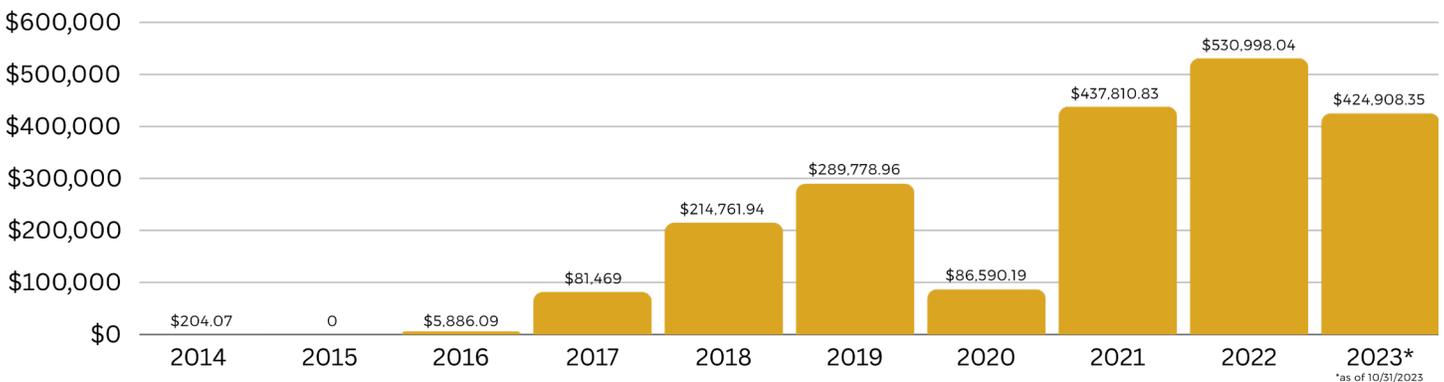
The generosity of our donors supporting our mission makes a huge difference in our ability to serve Marysville. Our Foundation is committed to elevating the quality of life for our residents. Our focus on collaboration and partnerships with

community organizations has enabled us to maximize our impact and drive positive change in the areas that matter most.

We are grateful for your continued support and trust, enabling us to make a lasting impact in our community. Thank you for giving us the opportunity to serve you and make a memorable difference.

Ryan Smith, MCF Vice President

MCF GRANTS PAID OUT - YEARLY TOTALS



TOTAL = \$2,072,407.47

*as of 10/31/2023

MATCH DAY SUCCESS STORIES



Rachel Frye, Marysville Main Street

Marysville Main Street advocates for the business community and preservation of our historic downtown. With generous donations from Pony Up Marysville we are conducting a survey of historic properties in downtown Marysville. This information gives downtown property owners the option of establishing a historic district, so they can access state and federal tax credits for restorations and other building improvements. Thank you MCF for helping Marysville thrive as a unique community that celebrates our past through preservation and continued use of historic buildings!

Mike Stillwell, American Legion

Generous donations to Marysville American Legion Post 163 through the MCF has provided funds for enhancements to our building and operations. The Legion was able to update old florescent lighting for brighter and economical LED fixtures and bulbs. Old tile flooring was replaced with attractive epoxy coating which will last for many years and is easier to maintain. Restroom fixtures were upgraded with modern water saving devices. A video security system was purchased and installed for the protection of our Post, members and guests. A big thank you to all who support your local American Legion and veterans.



Joy & Chad Kramer, Tennis Court Refurbishment Fund

The response we have gotten from the MCF Pony Up Match Day has been tremendous! Knowing that we are putting money away for future improvements and maintenance is a great relief. With a generous donation to the Tennis Court Refurbishment Fund, we were able to build sidewalks and do light landscaping on the east and west sides of the courts. The six court complex is now complete thanks to the generosity of others and thanks to the Marysville Community Foundation, we can keep them looking sharp for years to come! It is so exciting to see the courts being used so much by the community and school.

Susie Latta, Marshall County 4-H Youth Fund

The Marysville Community Foundation has provided assistance to the Marshall County 4-H and Youth Fund for educational opportunities to the 200+ 4-H'ers in Marshall County. These enriching educational events include 4-H Camp, Discovery Days, Citizenship In Action Conference, and Kansas Youth Leadership Forum. In addition, the donations from Pony Up Match Day have made it possible to purchase equipment for the Marshall County 4-H Shooting Sports Program, and helped with improvements to the livestock exhibition areas at the Marshall County Fair. All the 4-H youth give a BIG Thank You to the generous donors and the MCF for their contributions and to all those who support the Marshall County 4-H Youth Fund to assist these youth to "Make the Best Better."



WHAT IS A REQUIRED MINIMUM DISTRIBUTION?

A required minimum distribution (RMD) is the amount required to withdraw from your tax-deferred retirement account every year after a certain age. At some point in your life, you may have put money into a tax-deferred account, such as IRA's, 401(k)'s, Pension and Profit-sharing plans, or other defined contributions plans. The key words here are "tax-deferred." You postponed taxes on your contributions; you did not eliminate them. Eventually, you must pay tax on your contributions and earnings.

RMD make sure that you do that. The amount of RMD changes every year, according to your age and the amount you had in all your tax-deferred accounts. Don't skip an RMD. If you do not take any distributions or if the distributions are not large enough, you may have to pay a 50 percent excise tax on the amount not distributed as required by the IRS. You should consult your financial professional, tax advisor, and/or attorney about your situation.

FINANCIALS

Statement of Financial Position

as of October 31, 2023

ASSETS

Checking Account - Fiduciary	\$56,629.18
Outside Advisors	\$74,898.36
GMCF Portfolio - Money Market	\$271,723.33
GMCF Portfolio - Capital Preservation	\$94,320.95
GMCF Portfolio - Balanced	\$379,324.04
GMCF Portfolio - Income	\$276,763.87
GMCF Portfolio - Growth	\$627,974.61
Total TTC Investments	\$1,650,106.80
Total Assets	\$1,781,634.34

LIABILITIES

Total Liabilities \$ -

FUND BALANCES

Fund Balance - Endowed Gifts	\$46,812.71
Fund Balance - Endowed Spendable	\$3,323.83
Fund Balance - Expendable & Earnings	\$1,731,497.80
Total Fund Balances	\$1,781,634.34
Total Liabilities and Fund Balances	\$1,781,634.34

Marysville Community Foundation

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BOARD OF DIRECTORS

2023-24

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SCAN
DONATE
SUPPORT

